Consolidated Financial Result Briefing for the three months ended June 30, 2026

CYBERDYNE Inc. (Ticker Code: 7779)

August 13, 2026

Consolidated Three months Results Summary (IFRS)

Revenue increased year on year, mainly driven by higher sales from product rentals and other services in APAC and treatment services and other services in the U.S.
Operating loss narrowed further year on year, indicating an improvement in operating performance
Profit before tax and net income increased year on year, mainly due to an increase in financial income, including gains on the valuation of investment securities

(Millions of yen)	2025/1Q	2026/1Q	+/-	+/- %
Revenue	1,000	1,027	+ 27	+ 2.7%
Operating profit (loss)	△ 100	△ 17	+ 83	-
Profit before tax	433	576	+ 143	+ 33.1%
Profit attributable to owners of parent	251	374	+ 123	+ 49.2%

Revenue

1,027 Million
YoY +27 Million

- Domestic & APAC product rentals, etc.: +23 million yen (business +6 million yen, forex +17 million yen)
- EMEA product rentals: -39 million yen (business -52 million yen, forex +13 million yen)
- Treatment services: +56 million yen (business +16 million yen, forex +40 million yen)
- Others(domestic): -17 million yen

Operating profit (loss)

-17 Million
YoY +83 Million

- Domestic & APAC product rentals, etc.: +15 million yen (business +4 million yen, forex +10 million yen)
- EMEA product rentals: -39 million yen (business -45 million yen, forex +7 million yen)
- Treatment services: +9 million yen (business +12 million yen, forex -3 million yen)
- Others(domestic): -8 million yen
- R&D and head office expenses, etc.: +96 million yen (decrease in expenses)

Profit before tax

576 Million
YoY +143 Million

- Operating profit variance: +83 million yen
- Financial income, mainly consisting of gain on valuation of investment securities: +151 million yen
  (FY2026 1Q: +619 million yen vs. FY2025 1Q: +468 million yen)
- Finance cost and others: -91 million yen (FY2026 1Q: -25 million yen vs. FY2025 1Q: +66 million yen)

※ Exchange Rate USD/JPY: Mar 159.88 → Jun 162.39 (YoY: Mar 149.52 → Jun 144.81)
EUR/JPY: Mar 183.41 → Jun 185.35 (YoY: Mar 162.08 → Jun 169.66)

Consolidated results: Revenue / Operating profit (Margin) (Three-month period)

Revenue from product rentals and other services decreased overall year on year, as the increase in APAC was more than offset by the decrease in EMEA, which reflected a decline from the high level of sales in Germany in April of the previous year

Revenue from treatment services and other services increased overall year on year, driven by an increase in the U.S. and continued strong performance in EMEA

(Millions of yen)		FY2025/1Q	FY2026/1Q	+/-	+/- %
Product rental	Revenue Operating Profit (Margin %)	537 272 (51%)	525 258 (49%)	△ 12 △ 14 (△1%)	△2% △5%
Treatment service	Revenue Operating Profit (Margin %)	409 △ 38 (△9%)	466 △ 29 (△6%)	+ 56 + 9 (3%)	+14% -
Others	Revenue Operating Profit (Margin %)	53 △ 0 (△1%)	36 △ 9 (△24%)	△ 17 △ 8 (△23%)	△32% -
R&D expenses& Head office expenses	Adjusted amount	△ 334	△ 238	+ 96	-
Consolidated total(IFRS)	Revenue Operating Profit (Margin %)	1,000 △ 100 (△10%)	1,027 △ 17 (△2%)	+ 27 + 83 (8%)	+3% -

- Amount of operating profit or loss, which is revenue minus operating expenses, for each business
- Adjustment amount of R&D expenses, head office administrative expenses, other income and expenses, etc.

- Product rental：Revenue from rental of the Group's products（includes revenue from sales)
- Treatment service：Revenue from treatment services provided through the Group's facilities (including service fees in Robocare Centers)
- Others：Revenue from the Group's other business (e.g. subsidiary in Sleeping App)

Revenue by geographical regions and type of transaction (Three-month period)

(Unit : Millions of yen) Top : FY2026/1Q (Bottom : FY2025/1Q)	Japan	EMEA	APAC	AMER	Total	YoY
Product rental	229 (246)	109 (148)	175 (135)	12 (9)	525 (537)	△ 12 (△ 2%)
Treatment Service	29 (32)	21 (12)	- (-)	416 (365)	466 (409)	+56 (+ 14%)
Others	36 (53)	- (-)	- (-)	- (-)	36 (53)	△ 17 (△ 32%)
Total	294 (331)	130 (159)	175 (135)	428 (374)	1,027 (1,000)	+27 (+ 3%)
YoY	△ 37 (△ 11%)	△ 30 (△ 19%)	+41 (+ 30%)	+54 (+ 14%)		
	Domestic	Foreign				
Revenue to sales ratio	29%	71%			100%	

EMEA :Europe, the Middle East and Africa
APAC : Asia-Pacific *Excluding Japan
AMER : North, Central and South America

Rental revenue by each products (Three-month period)

(Unit：Millions of yen) Top：FY2026/1Q (Bottom：FY2025/1Q)	Type of product	In Japan	Outside Japan	Total
Cybernics Treatment Functional improvement and regeneration	Medical HAL Lower Limb Type	116 (103)	181 (232)	297 (335)
	Non-medical HAL Lower Limb Type	32 (37)	- (-)	32 (37)
	HAL Single Joint Type	24 (24)	34 (35)	58 (59)
Well-being and care	HAL Lumbar Type	17 (19)	38 (22)	55 (41)
Labor Support	HAL Lumbar Type	9 (8)	- (-)	9 (8)
	Mobile robot (CL02 etc.)	13 (35)	- (-)	13 (35)
Other（Acoustic X、Other products）		19 (19)	43 (3)	62 (22)
Total		229 (246)	296 (291)	525 (537)

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