



*CYBERDYNE*

**Consolidated Financial Statements for  
the Three months Ended June 30, 2019**

**CYBERDYNE, INC.  
August 14, 2019**

# Consolidated financial results



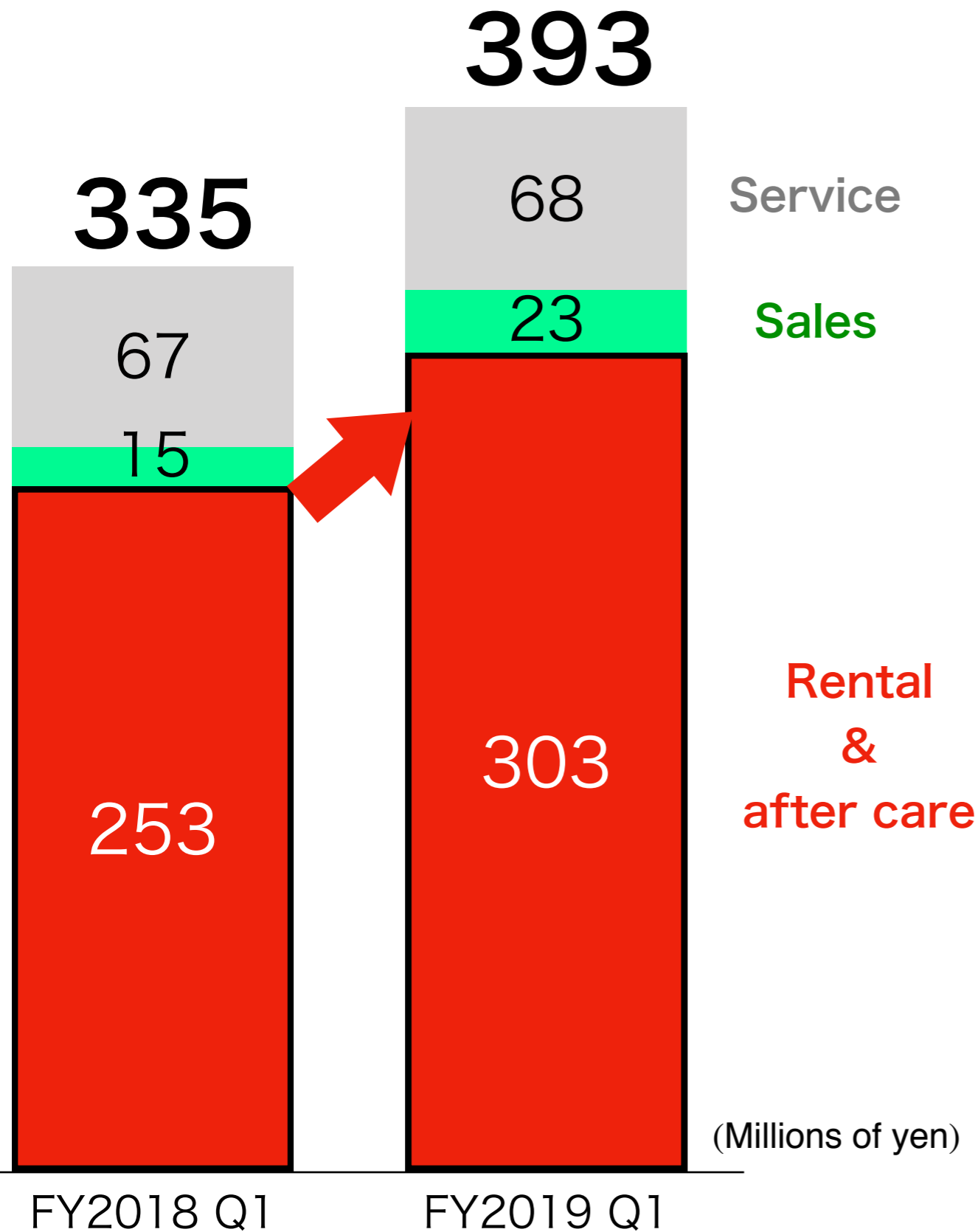
**Revenue +17% / Gross Profit +23%**

**Profit attributable to owners of the parent ¥156 Million**

(Millions of yen)

	FY2018 Q1	FY2019 Q1	+/-	+/- (%)	
<b>Revenue</b>	<b>335</b>	<b>393</b>	<b>+58</b>	<b>+17.4%</b>	Medical HAL +32M
Gross Profit	232	<b>286</b>	+54	+23.2%	Gross profit margin improved from 69.2% to 72.6%
Operating Profit	-207	<b>-173</b>	+34	—	
<b>Profit attributable to owners of the parent</b>	<b>-195</b>	<b>156</b>	<b>+351</b>	<b>—</b>	Revenue related to investment securities +300M (detail) Financial Income (Financial assets measured at fair value through profit or loss) +440M Income tax expense (deferred tax) - 140M

# Revenue by type of transaction



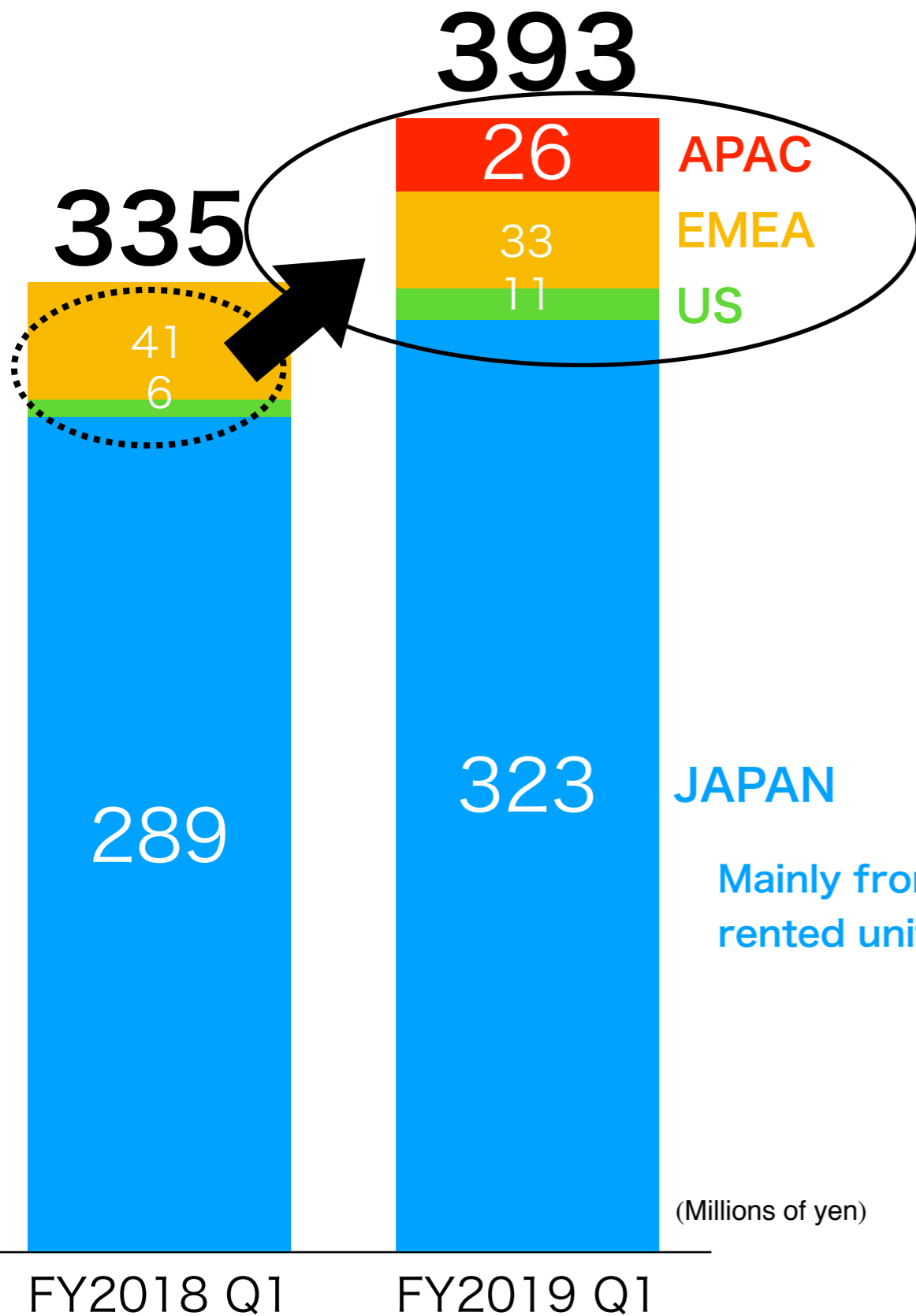
**Rental  
&  
after care  
+20%**

(Details)

Medical HAL	+32M
Lumbar Type for Labor Support	+6M
Cleaning & Transportation Robot	+7M

- Rental & after care : Service transferred over time
- Sales : Asset transferred at a point of time
- Service : Service transferred at a point of time

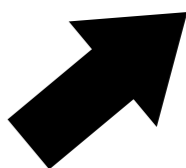
# Revenue by geographical region



**Commenced renting towards South East Asia (included in APAC)**

Malaysia: 24 units from November 2018  
Philippines: 12 units from March 2019

**Increase of revenue outside Japan**

**+65%** 

(Millions of yen)

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**This presentation contains forward-looking statements concerning CYBERDYNE, INC. and its Group's future plans, strategies and performance. Forward-looking statements contained in this presentation are based on information currently available and on certain assumption redeemed rational at the time of creation of this presentation. As such, due to various risks and uncertainties, the statements and assumption does not guarantee future performance, may be considered differently from alternative perspectives and may differ from the actual result.**

**Further, this presentation contains statements and information regarding corporate entities other than those belonging to the CYBERDYNE group, which have been complied from various publicly- available sources. CYBERDYNE does not verify nor guarantees accuracy and appropriateness of those information.**

**CYBERDYNE, INC.**